

Bank Pembangunan Malaysia Berhad
(Incorporated in Malaysia)

Statements of Financial Position
As at 31 December 2016

| | Note | Group | | Bank | |
|---|--------|-------------------|-------------------|-------------------|-------------------|
| | | 2016 RM'000 | 2015 RM'000 | 2016 RM'000 | 2015 RM'000 |
| Assets | | | | | |
| Cash and short term deposits | 4 | 1,295,499 | 1,419,525 | 1,028,268 | 1,126,210 |
| Deposits and placements with financial institutions | 5 | - | 51,672 | - | - |
| Financial investments - available-for-sale ("AFS") | 6 | 3,697,485 | 2,099,063 | 3,693,962 | 2,094,592 |
| Financial investments - held-to-maturity ("HTM") | 7 | 185,744 | 184,489 | 185,722 | 184,467 |
| Loans, advances and financing | 8 | 21,210,083 | 22,757,349 | 21,006,098 | 22,572,456 |
| Other assets | 9 | 318,440 | 230,968 | 208,108 | 167,999 |
| Investments in subsidiaries | 10 | - | - | 389,051 | 480,859 |
| Interest in associates | 11 | 3,582 | 3,328 | - | - |
| Interest in joint ventures | 12 | 33,424 | 39,911 | - | - |
| Property, plant and equipment | 13 | 83,206 | 94,030 | 82,635 | 92,649 |
| Prepaid land leases | 14 | 883 | 917 | 883 | 917 |
| Investment properties | 15 | 1,563 | 4,074 | 1,155 | 839 |
| Intangible assets | 16 | 9,224 | 8,824 | 8,385 | 8,185 |
| Deferred tax assets | 17 | 18,127 | 8,938 | 13,205 | 6,026 |
| | | <u>26,857,260</u> | <u>26,903,088</u> | <u>26,617,472</u> | <u>26,735,199</u> |
| Assets classified as held for sale | 44 | 2,886 | 394,541 | - | 367 |
| Assets of a subsidiary classified as held for sale | 10(c) | 846 | - | - | - |
| Subsidiary classified as held for sale | 10(c) | - | - | 636 | - |
| Total assets | | <u>26,860,992</u> | <u>27,297,629</u> | <u>26,618,108</u> | <u>26,735,566</u> |
| Liabilities | | | | | |
| Deposits from customers | 18 | 9,750,551 | 7,752,319 | 9,750,551 | 7,752,319 |
| Deposits and placements from financial institutions | 19 | 10,002 | 445,640 | 10,002 | 445,640 |
| Bills and acceptance payable | 2.2(l) | - | 1,742,193 | - | 1,742,193 |
| Other liabilities | 20 | 109,444 | 217,696 | 62,130 | 59,384 |
| Redeemable notes | 21 | 5,920,316 | 4,352,888 | 5,920,316 | 4,352,888 |
| Borrowings | 22 | 2,943,584 | 4,613,383 | 2,943,584 | 4,443,632 |
| Infrastructure support fund | 23 | 306,579 | 337,126 | 306,579 | 337,126 |
| Deferred income | 24 | 234,011 | 239,420 | 234,011 | 239,420 |
| Deferred tax liabilities | 17 | 2,990 | 9,478 | - | - |
| Liabilities of a subsidiary classified as held for sale | 10(c) | 215 | - | - | - |
| Total liabilities | | <u>19,277,692</u> | <u>19,710,143</u> | <u>19,227,173</u> | <u>19,372,602</u> |

Bank Pembangunan Malaysia Berhad
(Incorporated in Malaysia)

Statements of Financial Position
As at 31 December 2016 (cont'd.)

| | Note | Group | | Bank | |
|--|-------|-------------------|-------------------|-------------------|-------------------|
| | | 2016 RM'000 | 2015 RM'000 | 2016 RM'000 | 2015 RM'000 |
| Equity attributable to equity holders of the Bank | | | | | |
| Share capital | 25 | 3,078,724 | 3,078,724 | 3,078,724 | 3,078,724 |
| Reserves | 26 | 4,472,770 | 4,483,477 | 4,312,211 | 4,284,240 |
| | | <u>7,551,494</u> | <u>7,562,201</u> | <u>7,390,935</u> | <u>7,362,964</u> |
| Non-controlling interests | | 31,806 | 25,285 | - | - |
| Total equity | | <u>7,583,300</u> | <u>7,587,486</u> | <u>7,390,935</u> | <u>7,362,964</u> |
| Total equity and liabilities | | <u>26,860,992</u> | <u>27,297,629</u> | <u>26,618,108</u> | <u>26,735,566</u> |
| Commitments and contingencies | 40(a) | <u>8,351,414</u> | <u>5,138,298</u> | <u>8,136,425</u> | <u>4,805,553</u> |

The accompanying notes form an integral part of the financial statements